

OPERS Alert

July 10, 2014

Dear Coordinator:

The 2014 Legislative Summary edition of the *Retiring Right* newsletter will be hitting mailboxes in the next few days. You can view the complete newsletter on the [OPERS publications webpage](#).

Below are a few things that we would like you to be aware of as your employees start receiving their newsletters.

2014 Legislative Summary

HB 2630 (Rep. McDaniel) and SB 2120 (Sen. Brinkley)
Effective November 1, 2015

These two bills direct OPERS to establish a defined contribution retirement system for those members who are **first employed on or after November 1, 2015**. These bills define what segments of our membership will or will not participate in this new plan, rules concerning contributions, matches, vesting and other administrative information.

Please read the full legislative summary available [here](#).



Vital Documents

The latest edition of the newsletter also includes an insert discussing a new rule concerning vital documents. Beginning September 12, 2014, members will be required to submit vital documents before requests for estimates can be completed. Please encourage members to submit these documents (birth certificates, marriage license, divorce decree and/or death certificate) to OPERS. The member's name and Social Security number should also be printed in the top-right corner to ensure documents are routed to the appropriate member account.

Road Show Coming This Fall

We are in the process of developing dates, times and locations for the annual retirement coordinator training seminars held around the state in the fall. We will be in contact with you as details are confirmed, so be on the lookout for an invitation in the coming weeks. The schedule will be posted on the [Coordinator's Corner](#) page and an email will be sent to our coordinators after the schedule has been determined.

As always, please let us know if there is anything we can do to be of assistance to you. We appreciate your continued support and valued partnership.

Sincerely,
Your friends at OPERS

Oklahoma Public Employees Retirement System

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