

# Your Plan offers you easy ways to manage your account so you can access your information and make changes anywhere, anytime. This guide shows you how.

# HOW TO ACCESS YOUR ACCOUNT ONLINE AT WWW.SOONERSAVE.COM

To access your account online for the first time, go to www.soonersave.com.

- 1. Click on the *REGISTER* button and, on the next secure page, enter the required information to continue.
- 2. Select I do not have a PIN or I have a PIN, then follow the remaining steps to create a username and password.

Use your new username and password going forward. Note: For added security, you will be prompted at login to receive an access code via email or text whenever you use an unrecognized device.

# What if I still can't log in?

If your contact information has changed and doesn't match the system, you will not be able to complete the login process or recover your username or password. Please call the voice response system at **(877) 538-3457** and ask to speak with a representative to verify and/or update your information.

# HOW TO NAVIGATE THE WEBSITE

Once logged in to your account, you can get your Lifetime Income Score<sup>SM</sup>, see how you compare to peers and view next steps that may help you reach your retirement goals. Quickly and easily see how much you've saved, and more. Simply log in to your account to:

- View your estimated monthly retirement income and see if your future savings are on track.
- 2 Move the sliders to model different savings scenarios and make changes to your account. Enter *Other Assets* like a pension or IRA for a more realistic score.
- 3 Click on your Plan name to view account balances, view statements, change your investments or contribution rate, and much more.
- Access your personal profile to update contact information, beneficiaries and communication preferences.



FOR ILLUSTRATIVE PURPOSES ONLY.

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### YOUR ACCOUNT OVERVIEW

Visit your Plan website to quickly and easily see how much you've saved, and more.

Use this navigation panel to: O TAYLOR SMITH Home Account - Investing help My Financial Path Log ou View your statements. • Home / Account / Account Over A Prin MY PLANS Account overview Change your beneficiary. • SoonerSave 457 Pla BALANCE ANNUALIZED RATE OF RETURN • Increase your contribution ACCOUNT INFORMATION 2.00% 4/29/2018 - 4/29/2021 \$58,855.04 count overview (457 Plan only). View details View details Rate of return Fransaction history Statements and documents • Manage your investments. Beneficiaries Manage bank accounts 2021 CONTRIBUTIONS View details PAYCHECK CONTRIBUTIONS Standard My contributions INVESTMENTS \$3 200 \$250 My inv Year-end \$3,200 nvestment lineup Brokerage WITHDRAWALS Cancel a pending withdrawa PLAN INFORMATION Plan form

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### CALL THE VOICE RESPONSE SYSTEM AT (877) 538-3457:

- To review your account balance, investment option allocations and recent activity.
- To transfer among funds.<sup>1</sup>
- To obtain daily unit/share values of your investment options.



Speak to your Retirement Plan Counselor, Chad Guest, by phone at (405) 323-6359 or email him at chad.guest@empower.com.

1 Transaction requests received in good order after the close of the New York Stock Exchange will be processed the next business day.

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