





## Simplify your saving strategy

## We can help consolidate your retirement savings accounts

Merging your retirement accounts into a single qualified retirement plan may save you time and help you achieve the future you want.

## **Advantages of consolidation**

Instead of dealing with multiple statements, websites and service centers, simplify with:

- A complete view of your retirement readiness with access to our online calculators and resources.
- Peace of mind with fewer accounts to manage.
- · Spending less time on paperwork.

## One view

Our retirement income projection tool may give you a more accurate picture of your financial future by allowing you to quickly view your projected monthly income in retirement and see if you're on track to reach the future you want.

You have options. You could keep your money in your previous employer's plan, move your money to your SoonerSave plan or withdraw it. Keep in mind you may be subject to stiff IRS tax and early withdrawal penalties if the money is paid to you.

Consider all your options and the features and fees before moving money between accounts. As with any financial decision, you are encouraged to discuss moving money between accounts, including rollovers, with a financial advisor and to consider costs, risks, investment options and limitations prior to investing.

Get started today! Call 888-737-4480 to speak to an experienced roll-in consultant to review your options

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